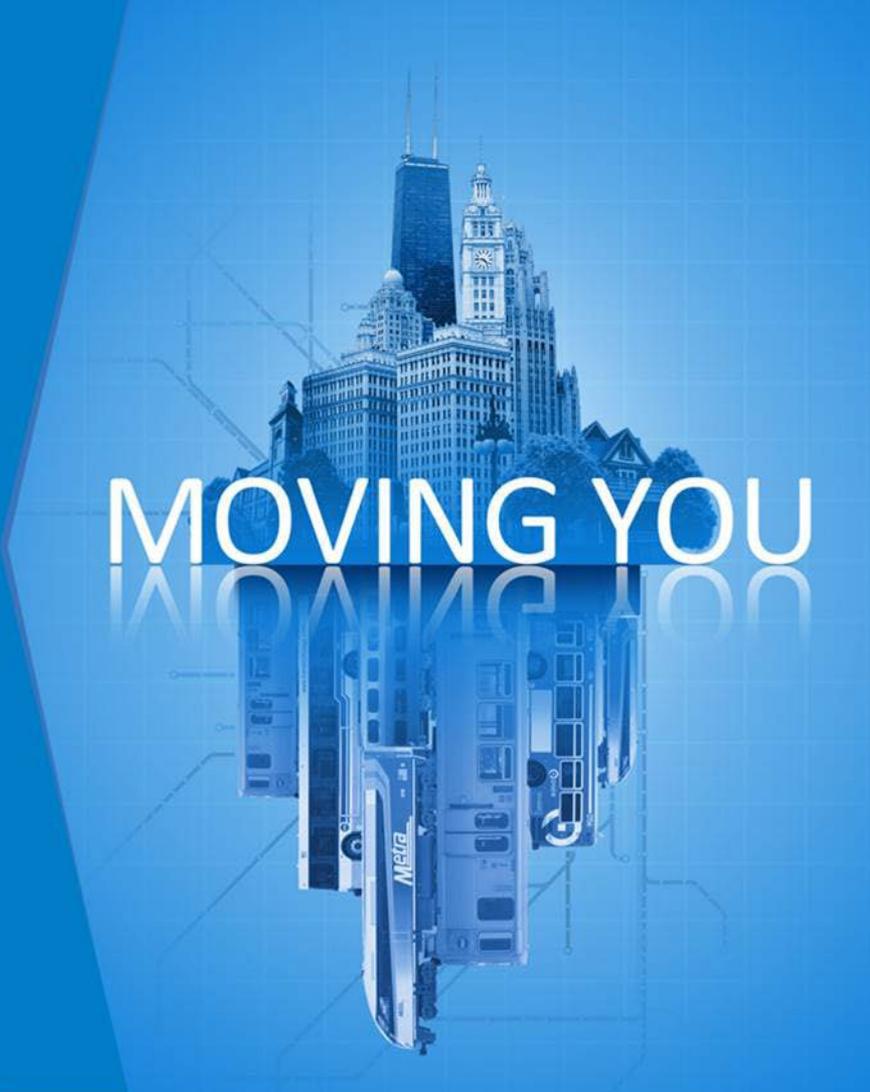


# RTA PERFORMANCE REPORTING PROGRAM

T-FLEx Workshop  
Denver, CO



MOVING YOU

# COVID-19 DASHBOARD

## COVID-19 Transit Dashboard for Chicago Region

The COVID-19 global pandemic is having an unprecedented impact on transit in the Chicago region. This dashboard shows the status of ridership, finances, and operations of transit in the Regional Transportation Authority (RTA) service area including the Chicago Transit Authority (CTA), Metra, and Pace as compared to pre-pandemic. Each panel will be updated as data becomes available. See the RTA website at [RTAChicago.org](https://www.rta.chicago.org) for more information.

**Instructions:** Select icon at top right of each panel to maximize window. Select icon again to minimize window and return to previous view. Interact with the charts by hovering over the data or clicking on the key to turn on/off a dataset.

For a map of current reduced transit service see this [online map](#).

### Ridership Status

Percent change in weekly systemwide ridership from first week of March 2020

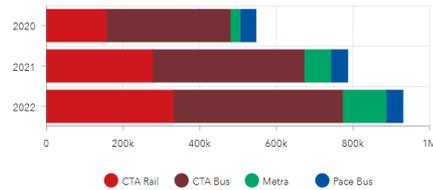
# -46%

Regional travel on all modes (driving, transit, and more) is **+2%** as of week beginning August 1, 2022, compared to first week of March 2020

Source: RTA, Repica

### Average weekday ridership by mode for week August 1 - 5

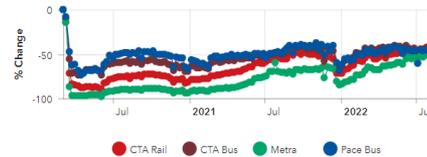
Hover over the bars to see ridership in each mode by year



Source: CTA, Metra, and Pace

### Ridership Status

Percent change in weekly ridership from first week of March 2020

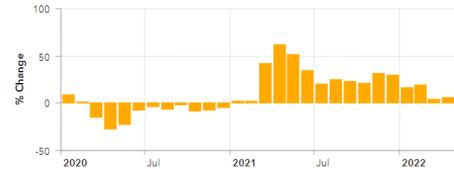


Ridership data is based on preliminary results and will be updated as official results confirmed

Source: CTA, Metra, Pace

### RTA Sales Tax Status

Monthly sales tax revenue compared to previous year

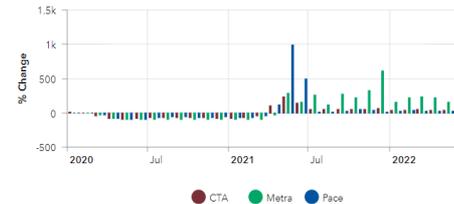


Sales tax data is based on preliminary results and will be updated as actuals confirmed

Source: RTA Finance

### Farebox Revenue Status

Monthly farebox revenue compared to previous year



Source: CTA, Metra, Pace



# STRATEGIC PERFORMANCE DASHBOARD

 RTA Strategic Performance Measures Dashboard

Select results to view... CTA Metra Pace Pace ADA System

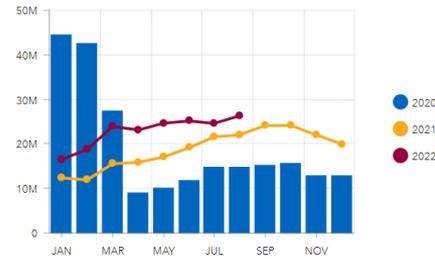
## About the dashboard

This dashboard includes an overview of strategic performance measures monitored by the RTA. It includes operating statistics as reported to the Federal Transit Administration and financial results reported to the RTA by CTA, Metra and Pace.

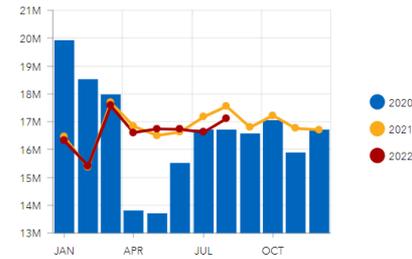
Please note that because the dashboard's content is not audited or final, it is always subject to change as newer figures become available. The dashboard shows systemwide results that combine all three agencies. To see an individual agency's results, please use the selector tool on top right of page.

Check back often for data updates and enhancements. We welcome your feedback - e-mail us at [communications@rtachicago.org](mailto:communications@rtachicago.org)

## Passenger Trips



## Vehicle Revenue Miles

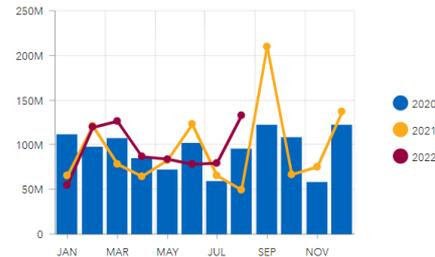


## Average Speed (mph)

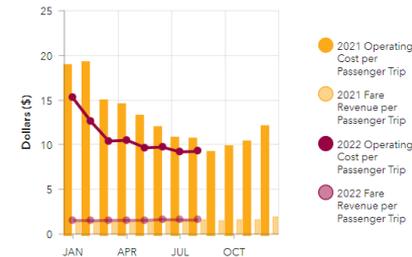


August 2022

## Capital Expenditures



## Operating Cost and Fare Revenue (per Passenger Trip)



## On-time Performance

No Value

YTD Q1 2022

# PREVIOUS FINANCE DASHBOARD

OPERATING REVENUE (IN MILLIONS)				
	Actual	Budget	Variance	% Variance
CTA	\$548.5	\$726.2	(\$177.7)	(24.5%)
Metra	\$252.7	\$391.3	(\$138.6)	(35.4%)
Pace	\$31.9	\$57.8	(\$25.9)	(44.8%)
Pace ADA	\$11.0	\$11.0	\$0.0	0.4%
<b>Total</b>	<b>\$844.1</b>	<b>\$1,186.2</b>	<b>(\$342.1)</b>	<b>(28.8%)</b>

NET RESULTS (IN MILLIONS)			
	Actual	Budget	Variance
CTA	(\$28.3)	\$0.0	(\$28.3)
Metra	\$2.9	(\$0.0)	\$2.9
Pace	\$13.6	\$0.0	\$13.6
Pace ADA	(\$0.0)	\$0.0	(\$0.0)
<b>Total</b>	<b>(\$11.8)</b>	<b>\$0.0</b>	<b>(\$11.8)</b>

PUBLIC FUNDING (IN MILLIONS)				
	Actual	Budget	Variance	% Variance
CTA	\$1,008.5	\$911.5	\$97.0	10.6%
Metra	\$480.4	\$408.7	\$71.7	17.5%
Pace	\$202.7	\$183.0	\$19.7	10.7%
Pace ADA	\$173.9	\$182.6	(\$8.7)	(4.8%)
<b>Total</b>	<b>\$1,865.5</b>	<b>\$1,685.9</b>	<b>\$179.6</b>	<b>10.7%</b>

RECOVERY RATIO			
	Actual	Budget	Variance
CTA	47.1%	54.8%	(7.7)
Metra	37.4%	53.0%	(15.7)
Pace	19.5%	30.3%	(10.8)
Pace ADA	18.2%	10.0%	8.2
<b>System (excl ADA)</b>	<b>40.7%</b>	<b>50.8%</b>	<b>(10.1)</b>

OPERATING EXPENSES (IN MILLIONS)				
	Actual	Budget	Variance	% Variance
CTA	\$1,585.4	\$1,637.7	\$52.4	3.2%
Metra	\$730.2	\$800.0	\$69.8	8.7%
Pace	\$221.0	\$240.8	\$19.8	8.2%
Pace ADA	\$184.9	\$193.5	\$8.7	4.5%
<b>Total</b>	<b>\$2,721.4</b>	<b>\$2,872.1</b>	<b>\$150.7</b>	<b>5.2%</b>

RIDERSHIP (IN MILLIONS)				
	Actual	Budget	Variance	% Variance
CTA	196.0	209.6	(13.6)	(6.5%)
Metra	13.9	14.3	(0.3)	(2.3%)
Pace	13.2	15.8	(2.6)	(16.4%)
Pace ADA	3.1	3.1	0.0	0.4%
<b>Total</b>	<b>226.3</b>	<b>242.8</b>	<b>(16.5)</b>	<b>(6.8%)</b>



# CURRENT FINANCE DASHBOARD

## About the dashboard

This dashboard includes an overview of financial data monitored by the RTA. The data is reported to the RTA by CTA, Metra and Pace.

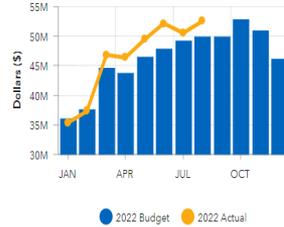
Each chart shows actual monthly performance compared to budget. By default, the dashboard shows systemwide results that combine all three agencies. To see an individual agency's results, please use the selector tool in the upper right-hand corner.

Year-to-date performance for each measure is shown on the "YTD" tabs, which also contain a brief description of each measure. More explanation will be made available each month in an executive summary which can be accessed [here](#).

**Please note that because the dashboard's content is not audited or final, it is always subject to change as newer figures become available.**

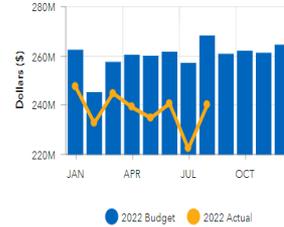
Check back often for data updates and enhancements. We welcome your feedback – e-mail us at [communications@rtachicago.org](mailto:communications@rtachicago.org)

## Operating Revenue (OR)



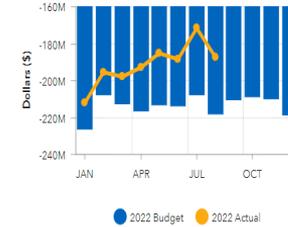
Month  YTD

## Operating Expense (OE)



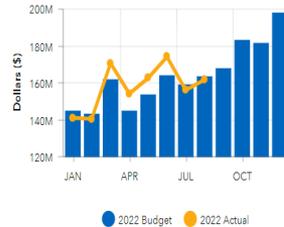
Month  YTD

## Operating Deficit (OR-OE)



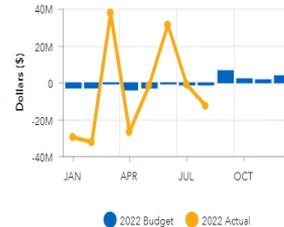
Month  YTD

## Public Funding (PF)



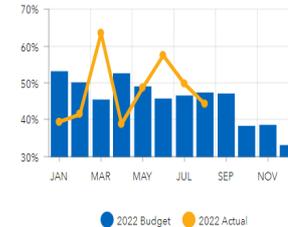
Month  YTD

## Net Result (OR+PF-OE)



Month  YTD

## Statutory Recovery Ratio (OR/OE)



Month  YTD

# HOW DOES IT WORK?

- Excel interface workbooks + CSV files
- Karin Allen:  
[AllenK@RTAChicago.org](mailto:AllenK@RTAChicago.org)
- ArcGIS Dashboards
- Hersh Singh:  
[SinghH@RTAChicago.org](mailto:SinghH@RTAChicago.org)

	A	B	C	D	E	F	G
1	SB	MONTH	2019	2020	2021	2022	2023
2	CTA	JAN	12.7	12.7	13.0	13.1	
3	METRA	JAN	30.3	30.3	29.7	30.3	
4	PACE	JAN	15.8	15.8	14.7	14.7	
5	ADA	JAN	13.6	13.6	14.5	14.5	
6	RTA	JAN	14.9	14.9	14.5	15.1	
7	CTA	FEB	12.7	12.7	13.0	13.1	
8	METRA	FEB	30.3	30.3	29.0	29.6	
9	PACE	FEB	15.9	15.9	14.7	14.7	
10	ADA	FEB	13.6	13.6	14.3	14.3	
11	RTA	FEB	14.9	14.9	14.5	15.0	
12	CTA	MAR	12.7	12.7	13.0	13.1	
13	METRA	MAR	30.6	30.6	29.8	29.7	
14	PACE	MAR	14.6	14.6	14.8	14.7	
15	ADA	MAR	14.6	14.6	14.9	14.6	
16	RTA	MAR	14.8	14.8	14.6	15.0	
17	CTA	APR	12.5	12.5	13.0	13.1	
18	METRA	APR	30.0	30.0	29.5	30.0	
19	PACE	APR	14.5	14.5	14.8	14.8	
20	ADA	APR	15.6	15.6	15.1	14.6	
21	RTA	APR	14.3	14.3	14.7	15.1	
22	CTA	MAY	12.6	12.6	13.0	13.1	
23	METRA	MAY	29.3	29.3	29.6	29.6	
24	PACE	MAY	14.5	14.5	14.9	14.8	
25	ADA	MAY	16.0	16.0	15.0	14.3	
26	RTA	MAY	14.2	14.2	14.7	15.1	
27	CTA	JUN	12.9	12.9	12.9	13.1	
28	METRA	JUN	29.6	29.6	29.6	29.5	
29	PACE	JUN	14.6	14.6	14.8	14.8	

PT VRM SPEED OC FR OTP CAPEX2 YTD (+)

# WHAT'S NEXT?

- Reimagining
- Revisualizing
- More feedback
- More user-friendly
- Links
  - COVID: [COVID-19 Transit Dashboard \(arcgis.com\)](#)
  - Strategic Performance: [RTA Strategic Performance Measures Dashboard \(arcgis.com\)](#)
  - Finance: [RTA Finance Dashboard \(arcgis.com\)](#)